



Qt Group Plc

HALF-YEAR REPORT 1.1.2016 – 30.6.2016

11 August 2016

H1/2016 Highlights



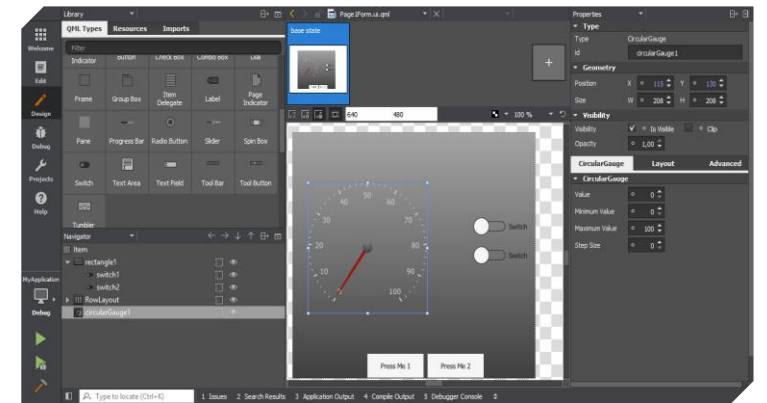
Qt Group Corporation demerger from Digia Plc

- › decided at Annual General Meeting 03.16.2016, which was registered on 1st May 2016.



Trading of Qt Group Plc (QTCOM) shares

- › started on 2nd May 2016 in the Nasdaq OMX Helsinki Stock Exchange.



H1 Product Launches and Releases

- › Qt 5.6 released
- › Qt Automotive Suite
- › Qt 5.7 released

Solid Growth Continues

January – June 2016:

- › Net sales 16 084 thousand euro (12 873 thousand euro): 24,9 % growth
- › Operating profit -530 thousand euro (1 084 thousand euro), operating profit margin (EBIT-%) -3,3 (8,4) %.
- › Comparable operating profit 1 181 (1 120) thousand euro, comparable operating profit margin (EBIT-%) 7,3 (8,7) %.



+24,9%

Net Sales

Financial Performance Key Figures (thousand euro)

| | 4-6/2016 | 4-6/2015 | Change% | 1-6/2016 | 1-6/2015 | Change% | 2015 |
|------------------|----------|----------|---------|----------|----------|---------|--------|
| Net Sales | 8 935 | 6 620 | 35,0 % | 16 084 | 12 873 | 24,9 % | 26 934 |
| Operating Profit | -783 | 655 | | -530 | 1 084 | | 1 786 |
| - % of net sales | -8,8 % | 9,9 % | | -3,3 % | 8,4 % | | 6,6 % |
| Net Profit | -917 | 619 | | -837 | 1 042 | | 981 |
| - % of net sales | -10,3 % | 9,4 % | | -5,2 % | 8,1 % | | 3,6 % |

Employees

Qt's employees for the quarter was on average 213 (174) and at the end of the quarter 214 (174).

Employees by geographical location

| Employees (average) | 4-6/2016 | 4-6/2015 | Change% | 1-6/2016 | 1-6/2015 | Change% | 2015 |
|-------------------------------|-----------------|-----------------|----------------|-----------------|-----------------|----------------|-------------|
| Finland | 66 | 51 | 29% | 64 | 51 | 26% | 52 |
| Europe & APAC | 117 | 102 | 15% | 115 | 102 | 12% | 106 |
| North America | 30 | 21 | 39% | 28 | 21 | 31% | 22 |
| Group total | 213 | 174 | 22% | 207 | 174 | 19% | 180 |



Qt Group Plc

- › Responsible for all Qt operations globally
- › Trusted by over 5,000 customers worldwide
- › 20+ years of Qt experience
- › 200 in-house Qt experts
- › 27M€ revenue in year 2015

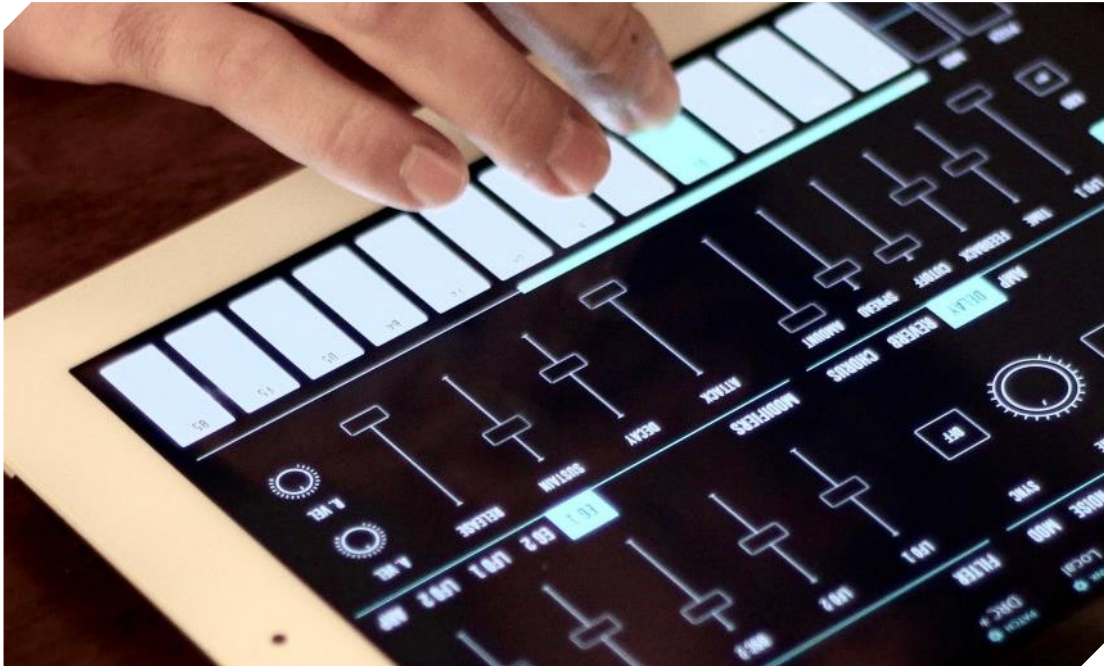
Qt Strengths and Growth Drivers

- › A vibrant, expanding market
- › The Internet of Things drives growth in embedded systems
- › Growing demand for cross-platform tools
- › Strong technology know-how
- › Sales-ready product that meets customer needs
- › Wide network of software developers
- › Qt's expertise is based on experience and skill



Built with Qt

Application Development on Desktop, Mobile and Embedded



Creating Powerful Devices Device GUIs, Ecosystems and entire SDKs



Built with Qt



Panasonic



sky

THALES

ABB




BLUESCAPE¹

formlabs 

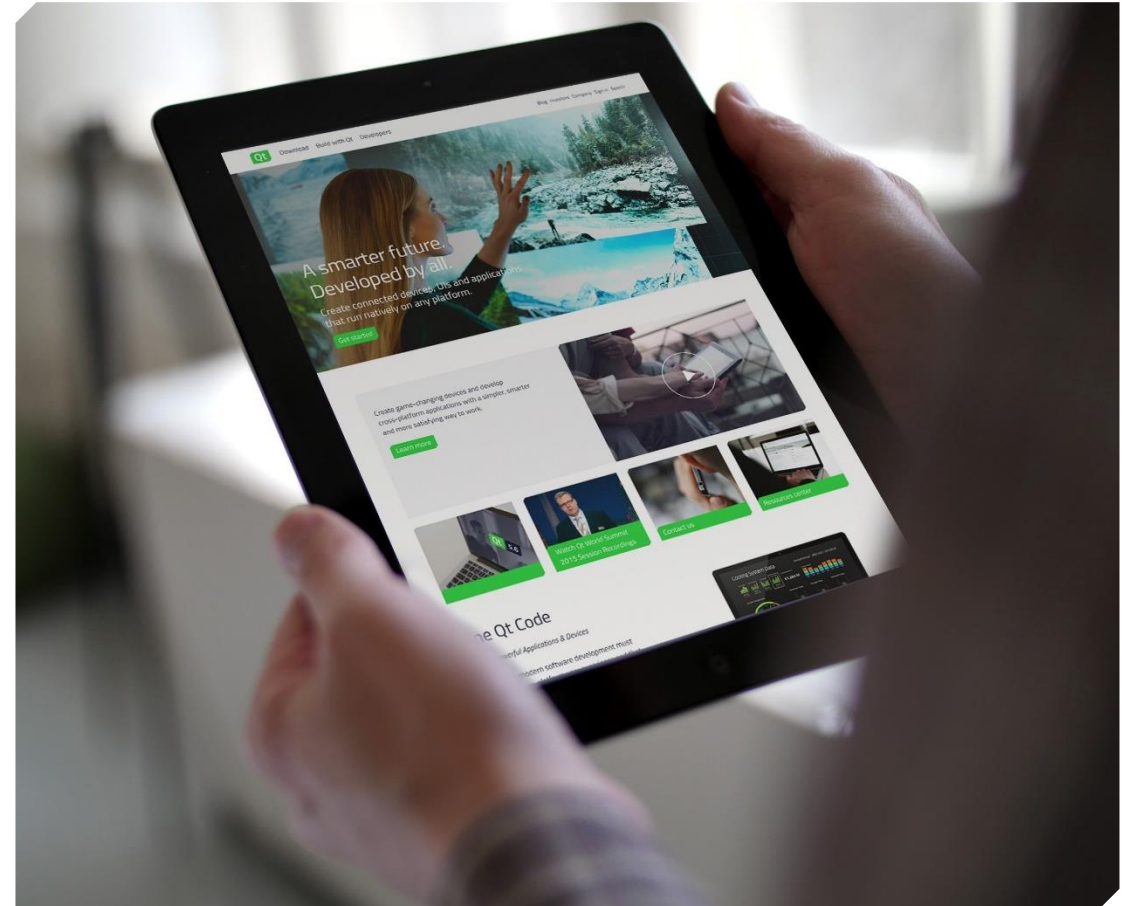
MAGNETI
MARELLI

navico

 Pitney Bowes

2016 and Future Outlook

- › For 2016 the company expects net sales to increase by about 15 percent over last year's figures.
- › Qt's demerger from Digia resulted in significant costs that impact profitability Qt Group's profitability. These expenses, alongside investments made into growth, will place operating profit for 2016 in the red.
- › Considering the current market situation, demand for The Qt Company products and services are considered to be at a moderate level.
- › Long-term outlook is considered to be promising.





› Management's interim report, January-September 2016 will be published Monday, 24.10.2016





The future is written with Qt

Thank you!